

Marble Falls Independent School District
Existing Debt
Series 2014, 2015, 2016A, 2016B, 2017, 2019

Series 2014 Bonds:

The purpose of the bonds is for (i) the construction, acquisition and equipment of school buildings in the District and purchasing new school buses, (ii) refund a portion of the District's outstanding bonds (the *Refunded Bonds*) for debt service savings, and (iii) paying certain costs of issuing the Series 2014 bonds.

Series 2015 Bonds:

The purpose of the bonds is for (i) advance refunding of a portion of the District's outstanding bonds for debt service savings, and (ii) paying certain costs of issuing the Series 2015 bonds.

Series 2016A Bonds:

The purpose of the bonds is for (i) advance refunding of a portion of the District's outstanding bonds for debt service savings, and (ii) paying certain costs of issuing the Series 2016A bonds.

Series 2016B Bonds:

The purpose of the bonds is for (i) advance refunding of a portion of the District's outstanding bonds for debt service savings, and (ii) paying certain costs of issuing the Series 2016B bonds.

Series 2017 Bonds:

The purpose of the bonds is for (i) advance refunding of a portion of the District's outstanding bonds for debt service savings, and (ii) paying certain costs of issuing the Series 2017 bonds.

Series 2019 Bonds:

The purpose of the bonds is for (i) the construction, acquisition and equipment of school buildings in the District and purchasing new school buses, and (ii) paying certain costs of issuing the Series 2019 bonds.

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Outstanding Voted Bond Debt Service

July 1, 2022

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COMBINED ANNUAL DEBT SERVICE

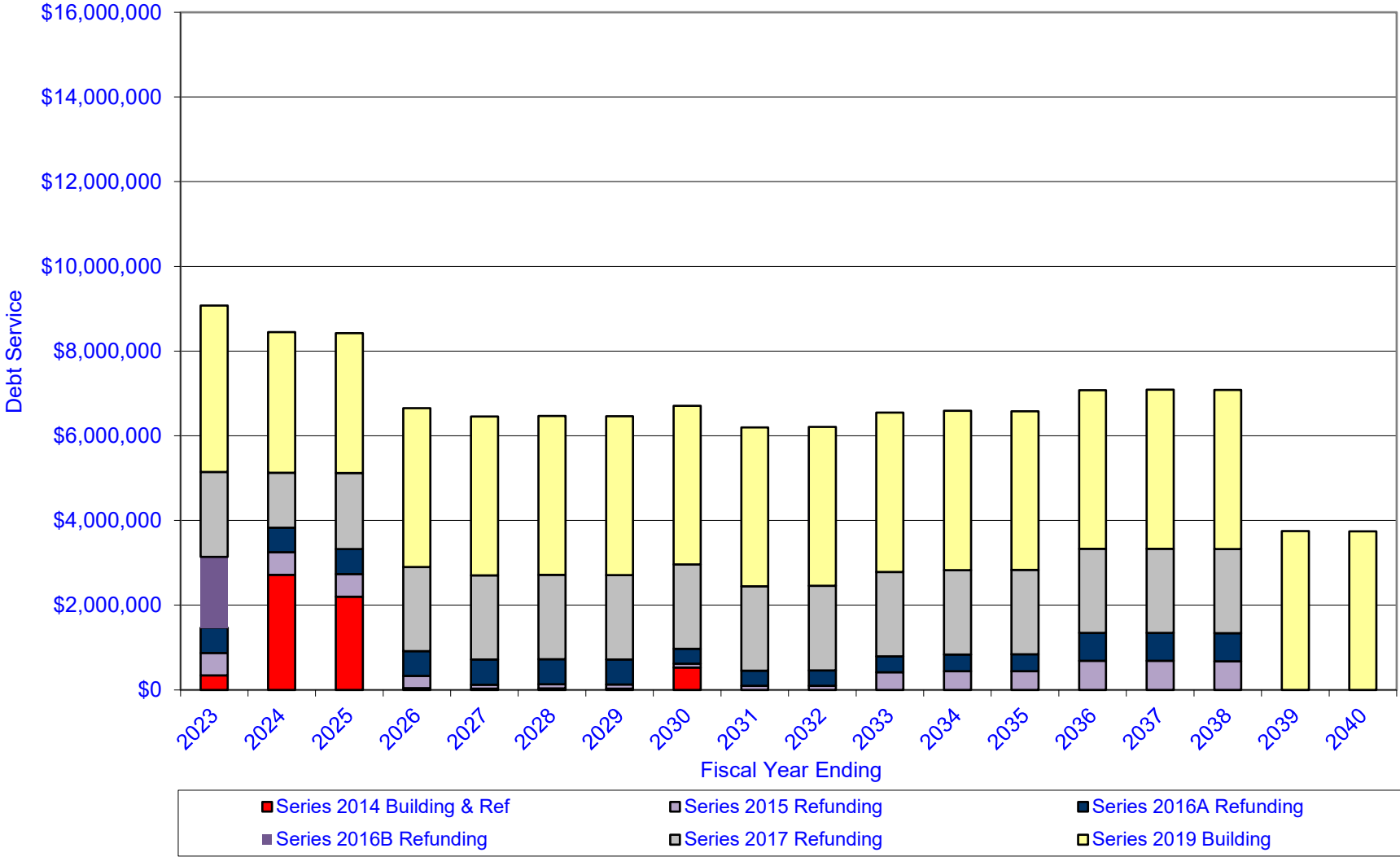
MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Combined Annual Debt Service

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Fiscal Year Ending (June 30)	Series 2014 Building & Ref PSF Guaranteed Call Date: (2/15/2024)	Series 2015 Refunding PSF Guaranteed Call Date: (2/15/2025)	Series 2016A Refunding PSF Guaranteed Call Date: (2/15/2026)	Series 2016B Refunding PSF Guaranteed Call Date: (Non-Callable)	Series 2017 Refunding PSF Guaranteed Call Date: (8/15/2026)	Series 2019 Building PSF Guaranteed Call Date: (2/15/2029)	Total Outstanding Voted Bond Debt Service
2023	\$ 344,775.00	\$ 528,300.00	\$ 592,050.00	\$ 1,675,000.00	\$ 2,001,750.00	\$ 3,930,150.00	\$ 9,072,025.00
2024	2,717,700.00	530,750.00	579,150.00		1,298,750.00	3,321,225.00	8,447,575.00
2025	2,196,150.00	537,187.50	593,150.00		1,793,875.00	3,304,300.00	8,424,662.50
2026	38,225.00	288,825.00	589,000.00		1,984,375.00	3,752,550.00	6,652,975.00
2027	27,325.00	95,025.00	594,650.00		1,986,875.00	3,749,675.00	6,453,550.00
2028	36,425.00	95,025.00	590,100.00		1,995,500.00	3,751,300.00	6,468,350.00
2029	30,450.00	95,025.00	589,787.50		1,996,325.00	3,747,175.00	6,458,762.50
2030	525,000.00	95,025.00	346,406.25		1,995,800.00	3,742,175.00	6,704,406.25
2031		95,025.00	355,500.00		1,993,925.00	3,754,375.00	6,198,825.00
2032		95,025.00	363,900.00		1,995,625.00	3,754,575.00	6,209,125.00
2033		415,150.00	376,525.00		1,990,900.00	3,764,925.00	6,547,500.00
2034		439,875.00	393,587.50		1,994,675.00	3,761,350.00	6,589,487.50
2035		438,925.00	400,150.00		1,991,875.00	3,744,725.00	6,575,675.00
2036		683,137.50	663,087.50		1,986,428.13	3,743,825.00	7,076,478.13
2037		687,256.25	656,675.00		1,988,146.88	3,755,350.00	7,087,428.13
2038		675,806.25	664,006.25		1,986,768.75	3,755,012.50	7,081,593.75
2039						3,748,875.00	3,748,875.00
2040						3,744,400.00	3,744,400.00
	<u>\$ 5,916,050.00</u>	<u>\$ 5,795,362.50</u>	<u>\$ 8,347,725.00</u>	<u>\$ 1,675,000.00</u>	<u>\$ 30,981,593.76</u>	<u>\$ 66,825,962.50</u>	<u>\$ 119,541,693.76</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Combined Annual Debt Service



COMBINED SEMI-ANNUAL DEBT SERVICE

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Combined Semi-Annual Debt Service (June 30th Basis)

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 4,280,000.00	\$ 1,602,912.50	\$ 1,665,000.00	\$ 7,547,912.50	\$ -
2/15/2023		1,524,112.50		1,524,112.50	9,072,025.00
8/15/2023	5,490,000.00	1,524,112.50		7,014,112.50	
2/15/2024		1,433,462.50		1,433,462.50	8,447,575.00
8/15/2024	5,670,000.00	1,433,462.50		7,103,462.50	
2/15/2025		1,321,200.00		1,321,200.00	8,424,662.50
8/15/2025	4,105,000.00	1,321,200.00		5,426,200.00	
2/15/2026		1,226,775.00		1,226,775.00	6,652,975.00
8/15/2026	4,095,000.00	1,226,775.00		5,321,775.00	
2/15/2027		1,131,775.00		1,131,775.00	6,453,550.00
8/15/2027	4,290,000.00	1,131,775.00		5,421,775.00	
2/15/2028		1,046,575.00		1,046,575.00	6,468,350.00
8/15/2028	4,455,000.00	1,046,575.00		5,501,575.00	
2/15/2029		957,187.50		957,187.50	6,458,762.50
8/15/2029	4,505,000.00	957,187.50	375,000.00	5,837,187.50	
2/15/2030		867,218.75		867,218.75	6,704,406.25
8/15/2030	4,545,000.00	867,218.75		5,412,218.75	
2/15/2031		786,606.25		786,606.25	6,198,825.00
8/15/2031	4,720,000.00	786,606.25		5,506,606.25	
2/15/2032		702,518.75		702,518.75	6,209,125.00
8/15/2032	5,220,000.00	702,518.75		5,922,518.75	
2/15/2033		624,981.25		624,981.25	6,547,500.00
8/15/2033	5,420,000.00	624,981.25		6,044,981.25	
2/15/2034		544,506.25		544,506.25	6,589,487.50
8/15/2034	5,585,000.00	544,506.25		6,129,506.25	
2/15/2035		446,168.75		446,168.75	6,575,675.00
8/15/2035	6,295,000.00	446,168.75		6,741,168.75	
2/15/2036		335,309.38		335,309.38	7,076,478.13
8/15/2036	6,520,000.00	335,309.38		6,855,309.38	
2/15/2037		232,118.75		232,118.75	7,087,428.13
8/15/2037	6,725,000.00	232,118.75		6,957,118.75	
2/15/2038		124,475.00		124,475.00	7,081,593.75
8/15/2038	3,560,000.00	124,475.00		3,684,475.00	
2/15/2039		64,400.00		64,400.00	3,748,875.00
8/15/2039	3,680,000.00	64,400.00		3,744,400.00	
2/15/2040				-	3,744,400.00
	<u>\$ 89,160,000.00</u>	<u>\$ 28,341,693.76</u>	<u>\$ 2,040,000.00</u>	<u>\$ 119,541,693.76</u>	<u>\$ 119,541,693.76</u>

SEMI-ANNUAL DEBT SERVICE BY SERIES

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax School Building and Refunding Bonds, Series 2014

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 195,000.00	\$ 76,350.00	\$ -	\$ 271,350.00	\$ -
2/15/2023		73,425.00		73,425.00	344,775.00
8/15/2023	2,610,000.00	73,425.00		2,683,425.00	
2/15/2024		34,275.00		34,275.00	2,717,700.00
8/15/2024	2,160,000.00	34,275.00		2,194,275.00	
2/15/2025		1,875.00		1,875.00	2,196,150.00
8/15/2025	35,000.00	1,875.00		36,875.00	
2/15/2026		1,350.00		1,350.00	38,225.00
8/15/2026	25,000.00	1,350.00		26,350.00	
2/15/2027		975.00		975.00	27,325.00
8/15/2027	35,000.00	975.00		35,975.00	
2/15/2028		450.00		450.00	36,425.00
8/15/2028	30,000.00	450.00		30,450.00	
2/15/2029				-	30,450.00
8/15/2029	150,000.00		375,000.00	525,000.00	
2/15/2030				-	525,000.00
	<u>\$ 5,240,000.00</u>	<u>\$ 301,050.00</u>	<u>\$ 375,000.00</u>	<u>\$ 5,916,050.00</u>	<u>\$ 5,916,050.00</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2015

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 380,000.00	\$ 78,425.00	\$ -	\$ 458,425.00	\$ -
2/15/2023		69,875.00		69,875.00	528,300.00
8/15/2023	400,000.00	69,875.00		469,875.00	
2/15/2024		60,875.00		60,875.00	530,750.00
8/15/2024	425,000.00	60,875.00		485,875.00	
2/15/2025		51,312.50		51,312.50	537,187.50
8/15/2025	190,000.00	51,312.50		241,312.50	
2/15/2026		47,512.50		47,512.50	288,825.00
8/15/2026	-	47,512.50		47,512.50	
2/15/2027		47,512.50		47,512.50	95,025.00
8/15/2027	-	47,512.50		47,512.50	
2/15/2028		47,512.50		47,512.50	95,025.00
8/15/2028	-	47,512.50		47,512.50	
2/15/2029		47,512.50		47,512.50	95,025.00
8/15/2029	-	47,512.50		47,512.50	
2/15/2030		47,512.50		47,512.50	95,025.00
8/15/2030	-	47,512.50		47,512.50	
2/15/2031		47,512.50		47,512.50	95,025.00
8/15/2031	-	47,512.50		47,512.50	
2/15/2032		47,512.50		47,512.50	95,025.00
8/15/2032	325,000.00	47,512.50		372,512.50	
2/15/2033		42,637.50		42,637.50	415,150.00
8/15/2033	360,000.00	42,637.50		402,637.50	
2/15/2034		37,237.50		37,237.50	439,875.00
8/15/2034	370,000.00	37,237.50		407,237.50	
2/15/2035		31,687.50		31,687.50	438,925.00
8/15/2035	630,000.00	31,687.50		661,687.50	
2/15/2036		21,450.00		21,450.00	683,137.50
8/15/2036	655,000.00	21,450.00		676,450.00	
2/15/2037		10,806.25		10,806.25	687,256.25
8/15/2037	665,000.00	10,806.25		675,806.25	
2/15/2038				-	675,806.25
	<u>\$ 4,400,000.00</u>	<u>\$ 1,395,362.50</u>	<u>\$ -</u>	<u>\$ 5,795,362.50</u>	<u>\$ 5,795,362.50</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2016A

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 430,000.00	\$ 84,250.00	\$ -	\$ 514,250.00	\$ -
2/15/2023		77,800.00		77,800.00	592,050.00
8/15/2023	430,000.00	77,800.00		507,800.00	
2/15/2024		71,350.00		71,350.00	579,150.00
8/15/2024	455,000.00	71,350.00		526,350.00	
2/15/2025		66,800.00		66,800.00	593,150.00
8/15/2025	460,000.00	66,800.00		526,800.00	
2/15/2026		62,200.00		62,200.00	589,000.00
8/15/2026	475,000.00	62,200.00		537,200.00	
2/15/2027		57,450.00		57,450.00	594,650.00
8/15/2027	480,000.00	57,450.00		537,450.00	
2/15/2028		52,650.00		52,650.00	590,100.00
8/15/2028	490,000.00	52,650.00		542,650.00	
2/15/2029		47,137.50		47,137.50	589,787.50
8/15/2029	255,000.00	47,137.50		302,137.50	
2/15/2030		44,268.75		44,268.75	346,406.25
8/15/2030	270,000.00	44,268.75		314,268.75	
2/15/2031		41,231.25		41,231.25	355,500.00
8/15/2031	285,000.00	41,231.25		326,231.25	
2/15/2032		37,668.75		37,668.75	363,900.00
8/15/2032	305,000.00	37,668.75		342,668.75	
2/15/2033		33,856.25		33,856.25	376,525.00
8/15/2033	330,000.00	33,856.25		363,856.25	
2/15/2034		29,731.25		29,731.25	393,587.50
8/15/2034	345,000.00	29,731.25		374,731.25	
2/15/2035		25,418.75		25,418.75	400,150.00
8/15/2035	620,000.00	25,418.75		645,418.75	
2/15/2036		17,668.75		17,668.75	663,087.50
8/15/2036	630,000.00	17,668.75		647,668.75	
2/15/2037		9,006.25		9,006.25	656,675.00
8/15/2037	655,000.00	9,006.25		664,006.25	
2/15/2038				-	664,006.25
	<u>\$ 6,915,000.00</u>	<u>\$ 1,432,725.00</u>	<u>\$ -</u>	<u>\$ 8,347,725.00</u>	<u>\$ 8,347,725.00</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2016B

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 10,000.00	\$ -	\$ 1,665,000.00	\$ 1,675,000.00	\$ -
2/15/2023				-	1,675,000.00
	<u>\$ 10,000.00</u>	<u>\$ -</u>	<u>\$ 1,665,000.00</u>	<u>\$ 1,675,000.00</u>	<u>\$ 1,675,000.00</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2017

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 1,190,000.00	\$ 420,750.00	\$ -	\$ 1,610,750.00	\$ -
2/15/2023		391,000.00		391,000.00	2,001,750.00
8/15/2023	530,000.00	391,000.00		921,000.00	
2/15/2024		377,750.00		377,750.00	1,298,750.00
8/15/2024	1,065,000.00	377,750.00		1,442,750.00	
2/15/2025		351,125.00		351,125.00	1,793,875.00
8/15/2025	1,315,000.00	351,125.00		1,666,125.00	
2/15/2026		318,250.00		318,250.00	1,984,375.00
8/15/2026	1,385,000.00	318,250.00		1,703,250.00	
2/15/2027		283,625.00		283,625.00	1,986,875.00
8/15/2027	1,450,000.00	283,625.00		1,733,625.00	
2/15/2028		261,875.00		261,875.00	1,995,500.00
8/15/2028	1,495,000.00	261,875.00		1,756,875.00	
2/15/2029		239,450.00		239,450.00	1,996,325.00
8/15/2029	1,540,000.00	239,450.00		1,779,450.00	
2/15/2030		216,350.00		216,350.00	1,995,800.00
8/15/2030	1,585,000.00	216,350.00		1,801,350.00	
2/15/2031		192,575.00		192,575.00	1,993,925.00
8/15/2031	1,635,000.00	192,575.00		1,827,575.00	
2/15/2032		168,050.00		168,050.00	1,995,625.00
8/15/2032	1,680,000.00	168,050.00		1,848,050.00	
2/15/2033		142,850.00		142,850.00	1,990,900.00
8/15/2033	1,735,000.00	142,850.00		1,877,850.00	
2/15/2034		116,825.00		116,825.00	1,994,675.00
8/15/2034	1,785,000.00	116,825.00		1,901,825.00	
2/15/2035		90,050.00		90,050.00	1,991,875.00
8/15/2035	1,835,000.00	90,050.00		1,925,050.00	
2/15/2036		61,378.13		61,378.13	1,986,428.13
8/15/2036	1,895,000.00	61,378.13		1,956,378.13	
2/15/2037		31,768.75		31,768.75	1,988,146.88
8/15/2037	1,955,000.00	31,768.75		1,986,768.75	
2/15/2038				-	1,986,768.75
	<u>\$ 24,075,000.00</u>	<u>\$ 6,906,593.76</u>	<u>\$ -</u>	<u>\$ 30,981,593.76</u>	<u>\$ 30,981,593.76</u>

MARBLE FALLS INDEPENDENT SCHOOL DISTRICT

Unlimited Tax School Building Bonds, Series 2019

(1)	(2)	(3)	(4)	(5)	(6)
Date	Principal	Current Interest Bond Interest	Capital Appreciation Bond Original Issue Premium + Accreted Interest	Total	Fiscal Year Total
8/15/2022	\$ 2,075,000.00	\$ 943,137.50	\$ -	\$ 3,018,137.50	\$ -
2/15/2023		912,012.50		912,012.50	3,930,150.00
8/15/2023	1,520,000.00	912,012.50		2,432,012.50	
2/15/2024		889,212.50		889,212.50	3,321,225.00
8/15/2024	1,565,000.00	889,212.50		2,454,212.50	
2/15/2025		850,087.50		850,087.50	3,304,300.00
8/15/2025	2,105,000.00	850,087.50		2,955,087.50	
2/15/2026		797,462.50		797,462.50	3,752,550.00
8/15/2026	2,210,000.00	797,462.50		3,007,462.50	
2/15/2027		742,212.50		742,212.50	3,749,675.00
8/15/2027	2,325,000.00	742,212.50		3,067,212.50	
2/15/2028		684,087.50		684,087.50	3,751,300.00
8/15/2028	2,440,000.00	684,087.50		3,124,087.50	
2/15/2029		623,087.50		623,087.50	3,747,175.00
8/15/2029	2,560,000.00	623,087.50		3,183,087.50	
2/15/2030		559,087.50		559,087.50	3,742,175.00
8/15/2030	2,690,000.00	559,087.50		3,249,087.50	
2/15/2031		505,287.50		505,287.50	3,754,375.00
8/15/2031	2,800,000.00	505,287.50		3,305,287.50	
2/15/2032		449,287.50		449,287.50	3,754,575.00
8/15/2032	2,910,000.00	449,287.50		3,359,287.50	
2/15/2033		405,637.50		405,637.50	3,764,925.00
8/15/2033	2,995,000.00	405,637.50		3,400,637.50	
2/15/2034		360,712.50		360,712.50	3,761,350.00
8/15/2034	3,085,000.00	360,712.50		3,445,712.50	
2/15/2035		299,012.50		299,012.50	3,744,725.00
8/15/2035	3,210,000.00	299,012.50		3,509,012.50	
2/15/2036		234,812.50		234,812.50	3,743,825.00
8/15/2036	3,340,000.00	234,812.50		3,574,812.50	
2/15/2037		180,537.50		180,537.50	3,755,350.00
8/15/2037	3,450,000.00	180,537.50		3,630,537.50	
2/15/2038		124,475.00		124,475.00	3,755,012.50
8/15/2038	3,560,000.00	124,475.00		3,684,475.00	
2/15/2039		64,400.00		64,400.00	3,748,875.00
8/15/2039	3,680,000.00	64,400.00		3,744,400.00	
2/15/2040				-	3,744,400.00
	<u>\$ 48,520,000.00</u>	<u>\$ 18,305,962.50</u>	<u>\$ -</u>	<u>\$ 66,825,962.50</u>	<u>\$ 66,825,962.50</u>